



June 30, 2008 – Cleary Gull Inc. advises Weiler and Company Inc., in its sale to CC Industries Inc.

Cleary Gull Inc. is pleased to announce the sale of Weiler and Company Inc. to CC Industries Inc., the parent company of Formax Inc. Cleary Gull acted as exclusive financial advisor to Weiler.

Weiler manufactures grinding, mixing, and bone separator/meat recovery equipment under both the “WEILER” and “BEEHIVE®” brand names and sells its products to meat processing companies worldwide. Its products are sold as individual components or integrated into high performance system applications. Weiler is based in Whitewater, Wisconsin and also has operations in Sandy, Utah.

The acquisition complements Formax Inc., CC Industries’ existing food processing equipment company. Formax is headquartered in Mokena, Illinois, and is the world’s leading provider of large capacity protein forming equipment. Formax also provides the market with several lines of high speed slicing equipment. Formax and Weiler share a similar customer base and their respective equipment operates on many of the same production lines. CC Industries is a holding and management company for the Henry Crown Company’s group of operating companies.

Cleary Gull (www.clearygull.com) is an employee-owned firm providing specialized financial services through two operating divisions: Investment Banking and Investment Management Services. Cleary Gull’s investment bankers help clients achieve their financial and business goals by advising on exclusive sales, mergers and acquisitions, raising private debt and equity capital, and other transactions. Cleary Gull’s core ideology and mantra is “*A Firm Belief in the Entrepreneurial Spirit.*”

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