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## **Cleary Gull Announces Investment Department and Executive Changes**

**Milwaukee, WI – August 25, 2015** – Cleary Gull, Inc., announced today that Brian Andrew, President and Chief Investment Officer, will be leaving the firm to serve as Chief Investment Officer at Johnson Financial. Michael Cleary, CEO, will assume Mr. Andrew’s executive duties as the firm considers both internal and external candidates. The firm’s Investment Committee will assume the duties of CIO.

Said Michael Cleary, “We are grateful for Brian’s many contributions to our firm. He had a positive impact on many of our day-to-day functions and the service we deliver to clients. We look to continue the initiatives that began under his watch.

“While we are sorry to see him go, we have a deep bench of talent. We recognize that when you hire good people, they occasionally leave for new opportunities. We have prospered over many years through a variety of changes and look forward to continued success.”

Mr. Andrew joined Cleary Gull in 2011 as Chief Investment Officer. During his tenure, he helped the firm streamline and evolve and helped implement technology to enhance its service to clients.

The firm’s investment committees have been in place since before Mr. Andrew joined Cleary Gull. The committees, which worked closely with Mr. Andrew in his role as CIO, will provide the investment direction for the firm. Cleary Gull’s investment strategy groups – equity, fixed income and complements – will continue to function as they have in the past, and the firm’s investment approach and processes will not change.

Said Michael Cleary, “Cleary Gull has evolved to a well-balanced robust investment advisory and investment banking business. We will continue to build the right team and infrastructure at Cleary Gull to serve our clients for years to come.”

### **About Cleary Gull**

Cleary Gull ([www.clearygull.com](http://www.clearygull.com)) is an employee-owned firm providing financial advice through two operating divisions: Investment Advisory Services and Investment Banking Services. Cleary Gull provides investment advice with respect to over \$2.1 billion of client assets for high net worth individuals and families, pilots, and not-for-profit hospitals and senior living communities across the nation. Cleary Gull’s investment bankers specialize in providing advice on exclusive sales, mergers and acquisitions, and private debt and equity capital placement, typically for transactions from \$10 million to \$200 million.

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