



AN INDEPENDENT PERSPECTIVE.

FOR IMMEDIATE RELEASE

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**SIX MEMBERS OF CLEARY GULL INC. AWARDED THE DISTINCTION
FIVE STAR: Best in Client Satisfaction Wealth Manager**

MILWAUKEE, WI – Cleary Gull Inc. is pleased to announce that six members of the firm were recently awarded as FIVE STAR: Best in Client Satisfaction Wealth Managers™ for 2009. The recipients are Senior Management: [Michael J. Cleary, Chairman and CEO](#) and [Robert L. Warner, Executive Vice President](#); Portfolio Manager [John G. Krueger, CFA, Director Portfolio Management](#); and Relationship Managers: [David D. LaCroix](#), [Scott M. Grenier, CFP®](#), and [Robert A. Brooks, CFP®](#).

The nominations were based on surveys in Milwaukee of 34,000 consumers and 4,600 financial services professionals who evaluated wealth managers. The final list was reviewed by a panel of local financial services industry experts. The individuals honored will be published in a special section July issue of *Milwaukee Magazine*.

“We are honored to be among those recognized for client satisfaction. The fact that our nominations are representative of both our portfolio and relationship management team highlights our firm’s overall commitment to our clients and providing them with the highest level of service” said Michael Cleary.

About Cleary Gull

Cleary Gull Holdings is an employee-owned firm providing individual and institutional investment advisory and investment banking services to individuals, corporations endowments and foundations through two operating companies: Cleary Gull Inc., a Registered Investment Advisor and Broker Dealer, and MBO Cleary Advisors Inc., a Registered Investment Advisor. Founded in 1987, Cleary Gull Holdings’ assets under advisement as of December 31, 2008 were over \$3.4 billion.

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