



## **Cleary Gull Names New Chief Investment Officer**

**Milwaukee, Wisconsin (Cleary Gull) March 30, 2011:** Brian K. Andrew, CFA, joined the firm as Chief Investment Officer. Mr. Andrew has worked in the investment industry as an analyst, portfolio manager, Chief Investment Officer (CIO) and business leader since 1987. He succeeds [Maureen Busby Oster, CFA](#), in this position, who has made the decision to pursue the next stage of her career – retirement – after nearly 43 years in the investment industry. Mrs. Oster will remain closely involved with the firm through June, 2012, and will provide her advice and sage counsel for many years to follow.

“We are very pleased to have Brian join us and believe he brings both the investment and management experience that our clients will benefit from,” said Michael J. Cleary, Chairman and Chief Executive Officer. “Along with colleagues from across the firm, Brian is working closely with Maureen to carry on her good work and help position our clients for the future,” he added. Mr. Andrew will also chair the firm’s Investment Policy Committee and serve on the Equity, Fixed Income and Institutional Strategy Committees.



Mr. Andrew began his career as an analyst and portfolio manager of equity and fixed income investments for individual and institutional clients. He went on to serve as CIO and President of the money management subsidiary and mutual fund company for Ziegler Cos. During his tenure at Ziegler, he was responsible for developing fixed income and equity portfolio management teams that served as money managers to the health care industry and institutional consultants. Most recently, Mr. Andrew was a Principal and Chief Operating Officer at a Milwaukee based investment management firm.

Mr. Andrew has been active in educating boards regarding investment policy and developed a holistic balance sheet management methodology for approaching investments within the health care industry. He is also active in public speaking forums within the investment management and health care industry, and has provided economic insight to clients through articles, webcasts and other outside media outlets.

Mr. Andrew received his B.S. in business and finance from the University of Minnesota. He completed the Harvard Business School/CFA Institute Investment Management Program. He has also received his Chartered Financial Analyst designation and is a member of the Milwaukee and Chicago Investment Analyst Societies.

Mr. Andrew volunteers his time providing his expertise to students at local area universities as a teacher, guest lecturer and mentor, and serves on the Advisory Board for the Marquette University Applied Investment Management Program. He has also been active in varying capacities on the boards of several municipal and not for profit organizations and currently serves on the Advisory Board for the University of Wisconsin – Milwaukee, College of Health Sciences.

**About Cleary Gull**

[Cleary Gull](#) provides high quality financial services to affluent families and individuals, institutional investors and middle-market companies through three specialized operating divisions: Wealth Management, Institutional Advisory and Investment Banking. Together the firms represent over \$4.8 billion of assets under advisement as of December 31, 2010.